

Tuesday, May 23, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa agak baik dengan tidak adanya berita yang dipandang negatif, walaupun pasar masih mencermati kabar bahwa telah terjadi peledakan dalam sebuah konser di Manchester, Inggris. Sementara itu, untuk data-data yang akan diperhatikan oleh pasar pada hari mendatang termasuk PMI manufaktur dari AS dan Eurozone, hasil survei IFO dari Jerman dan juga data penjualan pemukiman baru AS.
- **Indonesia:** Presiden Jokowi memberikan tanda tangan untuk peraturan baru yang diajukan untuk mempercepat pembangunan LRT atau light rail transit di Jakarta dan daerah sekitarnya termasuk Bogor, Depok dan Bekasi.

Analisa Sekilas

- **FX:** USD melemah terhadap JPY dengan adanya laporan media bahwa Presiden Trump berencana untuk membantah tuduhan kolusi dengan Rusia.

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Financial Market Indicators (Indonesia)

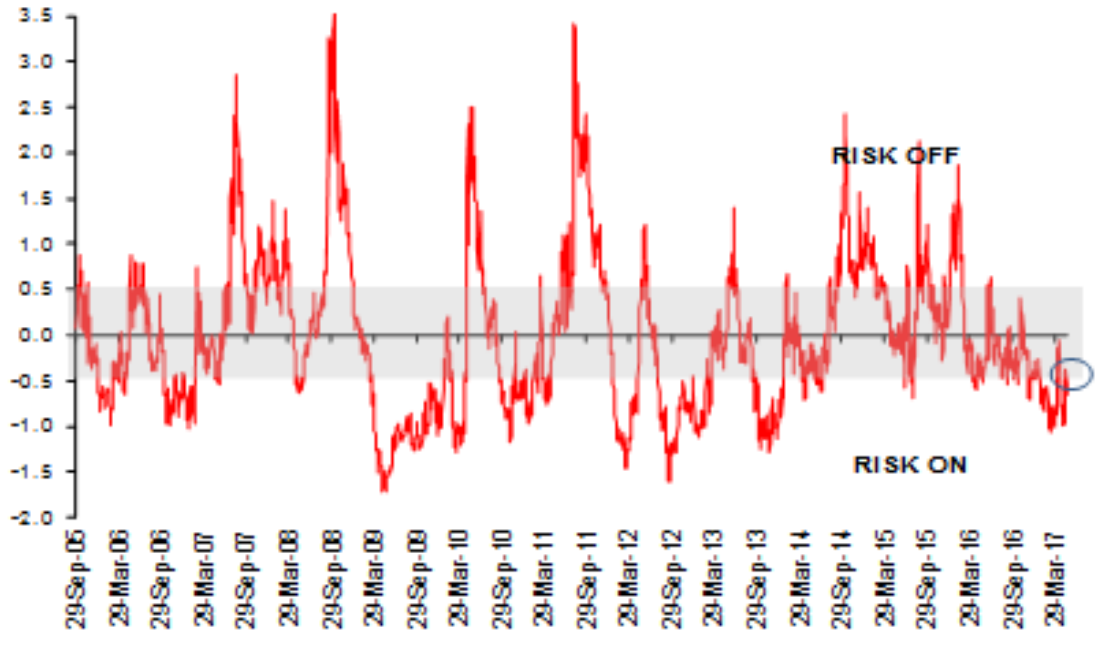
Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13302	EUR-USD	1,1237	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14857,46	GBP-USD	1,3000	DJIA	20894,83	89,99
GBP-IDR	17259,31	USD-JPY	111,30	Nasdaq	6133,62	49,92
JPY-IDR	119,41	AUD-USD	0,7477	Nikkei 225	19678,28	87,52
AUD-IDR	9912,82	NZD-USD	0,6996	STI	3213,57	-3,35
CAD-IDR	9837,93	USD-CAD	1,3503	KLCI	1774,95	6,67
SGD-IDR	9582,91	USD-CHF	0,9734	JCI	5749,45	-42,44
MYR-IDR	3090,61	USD-NOK	8,3384	Baltic Dry	954,00	-2,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,40		1Y	6,33		
1 Minggu	4,86		2Y	6,59		
1 Bulan	5,88		5Y	6,73		
3 Bulan	6,86		10Y	6,99		
6 Bulan	7,10		15Y	7,45		
12 Bulan	7,28		20Y	7,62		

For reference only. Source: Bloomberg, OCBC Bank

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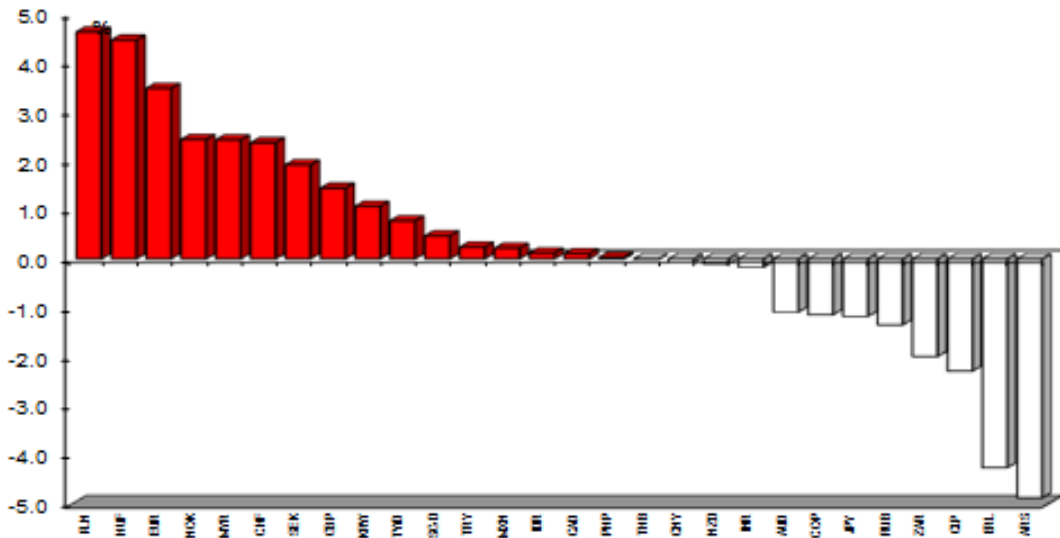
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
05/22/2017	05:00	SK PPI YoY	Apr	--	4.00%	4.20%	4.30%
05/22/2017	07:01	UK Rightmove House Prices MoM	May	--	1.20%	1.10%	--
05/22/2017	07:01	UK Rightmove House Prices YoY	May	2.00%	3.00%	2.20%	--
05/22/2017	07:50	JN Trade Balance	Apr	¥520.7b	¥481.7b	¥614.7b	¥614.0b
05/22/2017	07:50	JN Trade Balance Adjusted	Apr	¥259.6b	¥97.6b	¥172.2b	¥106.4b
05/22/2017	07:50	JN Exports YoY	Apr	8.00%	7.50%	12.00%	--
05/22/2017	07:55	TH Car Sales	Apr	--	63267	--	--
05/22/2017	08:30	TA Unemployment Rate	Apr	3.83%	3.78%	3.84%	--
05/22/2017	14:30	TH Customs Exports YoY	Apr	11.65%	8.49%	9.20%	--
05/22/2017	14:30	TH Customs Imports YoY	Apr	15.60%	13.38%	19.30%	--
05/22/2017	14:30	TH Customs Trade Balance	Apr	\$295m	\$57m	\$1617m	--
05/22/2017	15:00	MA Foreign Reserves	May-15	--	\$97.3b	\$96.1b	--
05/22/2017	15:00	JN Convenience Store Sales YoY	Apr	--	0.30%	0.00%	--
05/22/2017	16:00	TA Export Orders YoY	Apr	13.00%	7.40%	12.30%	--
05/22/2017	20:30	US Chicago Fed Nat Activity Index	Apr	0.11	0.49	0.08	0.07
05/23/2017	08:30	JN Nikkei Japan PMI Mfg	May P	--	--	52.7	--
05/23/2017	12:30	JN All Industry Activity Index MoM	Mar	-0.50%	--	0.70%	--
05/23/2017	13:00	JN Supermarket Sales YoY	Apr	--	--	-1.80%	--
05/23/2017	13:00	SI CPI YoY	Apr	0.50%	--	0.70%	--
05/23/2017	13:00	SI CPI NSA MoM	Apr	-0.10%	--	0.00%	--
05/23/2017	14:00	JN Nationwide Dept Sales YoY	Apr	--	--	-0.90%	--
05/23/2017	14:00	JN Tokyo Dept Store Sales YoY	Apr	--	--	-0.20%	--
05/23/2017	14:00	JN Machine Tool Orders YoY	Apr F	--	--	34.70%	--
05/23/2017	14:00	GE GDP SA QoQ	1Q F	0.60%	--	0.60%	--
05/23/2017	14:00	GE GDP WDA YoY	1Q F	1.70%	--	1.70%	--
05/23/2017	14:00	GE GDP NSA YoY	1Q F	2.90%	--	2.90%	--
05/23/2017	14:45	FR Manufacturing Confidence	May	108	--	108	--
05/23/2017	14:45	FR Production Outlook Indicator	May	--	--	1	--
05/23/2017	15:00	FR Markit France Mfg PMI	May P	55.2	--	55.1	--
05/23/2017	15:00	FR Markit France Services PMI	May P	56.7	--	56.7	--
05/23/2017	15:00	FR Markit France Composite PMI	May P	56.6	--	56.6	--
05/23/2017	15:30	GE Markit/BME Germany Mfg PMI	May P	58	--	58.2	--
05/23/2017	15:30	GE Markit Germany Services PMI	May P	55.5	--	55.4	--
05/23/2017	15:30	GE Markit/BME Germany Comp\ PMI	May P	56.6	--	56.7	--
05/23/2017	16:00	TA Industrial Production YoY	Apr	4.00%	--	3.22%	--
05/23/2017	16:00	EC Markit Eurozone Mfg PMI	May P	56.5	--	56.7	--
05/23/2017	16:00	EC Markit Eurozone Services PMI	May P	56.4	--	56.4	--
05/23/2017	16:00	EC Markit Eurozone Composite PMI	May P	56.7	--	56.8	--
05/23/2017	16:00	GE IFO Business Climate	May	113.1	--	112.9	--
05/23/2017	16:00	GE IFO Expectations	May	105.4	--	105.2	--
05/23/2017	16:00	GE IFO Current Assessment	May	121	--	121.1	--
05/23/2017	16:30	HK CPI Composite YoY	Apr	1.50%	--	0.50%	--
05/23/2017	16:30	UK Public Finances (PSNCR)	Apr	--	--	34.3b	--
05/23/2017	16:30	UK Public Sector Net Borrowing	Apr	8.0b	--	4.4b	--
05/23/2017	16:30	UK PSNB ex Banking Groups	Apr	8.7b	--	5.1b	--
05/23/2017	20:30	CA Wholesale Trade Sales MoM	Mar	0.80%	--	-0.20%	--
05/23/2017	21:45	US Markit US Mfg PMI	May P	53	--	52.8	--
05/23/2017	21:45	US Markit US Services PMI	May P	53.3	--	53.1	--
05/23/2017	21:45	US Markit US Composite PMI	May P	--	--	53.2	--
05/23/2017	22:00	US New Home Sales	Apr	610k	--	621k	--
05/23/2017	22:00	US New Home Sales MoM	Apr	-1.80%	--	5.80%	--
05/23/2017	22:00	US Richmond Fed Manufact. Index	May	15	--	20	--
05/23/2017		MU CPI Composite YoY	Apr	--	--	0.72%	--
05/23/2017		MU Visitor Arrivals	Apr	--	--	2501t	--

Source: Bloomberg

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